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Value Your Future®
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QDROPAC, LLC 2026

VALUATION REQUEST FORM 2026

REQUESTED BY: _____

REQUESTOR EMAIL: _____

REQUESTOR PHONE: _____

PARTICIPANT INFORMATION (PLANHOLDER; EMPLOYEE OF PLAN TO BE VALUED)

PLANHOLDER NAME			☐ FEMALE	☐ MALE
BIRTH DATE		DATE OF MARRIAGE		
HIRE DATE		DATE OF MARITAL CUT-OFF; SEPARATION, COMPLAINT		
PLAN ENTRY DATE		DIVORCE COUNTY, STATE		
EMPLOYER		PLAN NAME		
STATUS AT PLAN	☐ ACTIVE AT PLAN	☐ TERMINATED DATE	☐ RETIRED DATE	

ALTERNATE PAYEE INFORMATION (NON-EMPLOYEE SPOUSE)

NON-EMPLOYEE SPOUSE		BIRTH DATE	☐ FEMALE	☐ MALE
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MEDIATOR			
FIRM			
ADDRESS			
EMAIL		PHONE	

SERVICE. RUSH SERVICE AVAILABILITY - CALL US FIRST

STANDARD TURNAROUND 10-14 BUSINESS DAYS ☐	REGULAR RUSH (3-7 DAYS) add \$100 ☐	PRIORITY RUSH (0-2 DAYS) add \$200 ☐
REPORT	DOCUMENTATION NEEDED	FEE DUE AT REQUEST
☐ DEFINED BENEFIT PLAN VALUATION	PROVIDE A STATEMENT OF ACCRUED BENEFIT PAYABLE AT NORMAL RETIREMENT	\$280
☐ MILITARY PENSION (ACTIVE) / RESERVES	PROVIDE RANK & RESERVES-POINTS HISTORY	\$280
☐ FEDERAL PENSION	PROVIDE HIGH 3 SALARY AND CONTRIBUTIONS	\$280
☐ SOCIAL SECURITY OFFSET REPORT	PROVIDE WAGE HISTORY OF EMPLOYEE	\$360
☐ *JOINT AND SURVIVOR	PROVIDE OPTION TAKEN AT RETIREMENT	\$140*
☐ *ADDITIONAL INTEREST RATE OR CUTOFF DATE		\$140 PER ADDITION*
☐ CRITIQUE OF OPPOSING VALUATION -- VERBAL -- WRITTEN	SERVICE DOCUMENTATION & OPPOSING REPORT	\$140* \$300/HOUR WITH RETAINER
☐ DEFINED CONTRIBUTION VALUATION (401(K), 403(B), TIAA-CREF, TSP, STOCK OWNERSHIP STARTED BEFORE THE MARRIAGE _____ STARTED AFTER THE MARRIAGE _____	STARTED BEFORE MARRIAGE: PROVIDE QUARTERLY STATEMENTS FROM MARRIAGE TO PRESENT DATE STARTED AFTER MARRIAGE: PROVIDE QUARTERLY STATEMENTS FROM MARITAL CUT-OFF DATE TO PRESENT DATE	\$600 HOURLY FEES MAY APPLY IN COMPLEX CASES \$300
*IN ADDITION TO THE STANDARD REPORT, IF NEEDED INDIVIDUALLY A FULL FEE WILL APPLY. REFUNDS FOR ANY REASON ARE GIVEN AT THE DISCRETION OF PAC, LESS ADMINISTRATIVE AND HANDLING FEE. CALL OFFICE WAGE OR EARNING LOSS, DIABILITY OR CONSULTING. Cancellations after a payment is processed is subject to a \$50 fee. Withdrawn requests are subject to a minimum of \$125 fee for administration, handing, and review.		

PAYMENT: PROVIDE CHECK OR MONEY ORDER PAYABLE TO QDROPAC, or CREDIT CARD INFORMATION AND CARDHOLDER NAME AND CARDHOLDER ADDRESS

CARD NUMBER, EXPIRATION DATE & SECURITY CODE	CHECK ENCLOSED \$ _____ CARD AUTHORIZED \$ _____
CARDHOLDER NAME AND ADDRESS ON THE CARD	